LUSTER INDUSTRIES BHD

(Company No. 156148-P) (Incorporated in Malaysia) and its subsidiaries

Cash flow from operating activities Frofit before taxation 3,369 2,825	Condensed consolidated cash flow statement	Unaudited current year ended 30-Sept-05 RM'000	Unaudited preceding year ended 30-Sept-04 RM'000
Non-cash items 1,029 1,6		3,369	2,825
Non-operating items (investing / financing) 2,784 1,629 9,712 5,857	Adjustment for: -		
9,712 5,857	Non-cash items	6,928	4,228
Changes in working capital: - Net change in current assets (38,461) (24,246) Net change in current liabilities 11,131 1,397 Income tax paid (941) 1,008 Interest paid (2,790) (1,629) (1,629) (14,788) Net cash flow from operating activities (17,980) (14,788) Cash flow from investing activities (17,980) (14,788) Cash flow from investing activities (17,980) (14,788) Cash flow from investing activities (23,802) (6,085) Net cash flow from investing activities (28,586) (6,085) Cash flow from financing activities (28,586) (6,085) Cash flow from financing activities (440) (2,194) Term loans (13,785 4,394 Hire Purchase (13,533 (71) Shares issued (24,499 499 Debt securities issued (24,499 499 Debt securities issued (9,870) (3,875) Cash and cash equivalent at end of period (6,677) (629 Cash and cash equivalents at end of period (6,677) (629 Cash and cash equivalent consist of: - Cash and cash equivalent consist of: - Cash and bank balances (7,088) (3,273) Bank overdrafts (7,088) (3,273)	Non-operating items (investing / financing)		
Changes in working capital: -		9,712	5,857
Net change in current assets (38,461) (24,246) Net change in current liabilities 11,131 1,397 1,008 (2,790) (1,629) (31,061) (23,470) (16,29) (31,061) (23,470) Net cash flow from operating activities (17,980) (14,788)	Operating profit before changes in working capital	13,081	8,682
Net change in current liabilities	Changes in working capital: -		
Income tax paid	Net change in current assets	(38,461)	(24,246)
Interest paid (2,790) (1,629) (31,061) (23,470) (23,470) (31,061) (23,470) (23,470) (31,061) (23,470) (31,061) (23,470) (31,061) (23,470) (4,784) (4,784) (4,784) (23,802) (6,085) (6,08		11,131	1,397
Net cash flow from operating activities (31,061) (23,470) Cash flow from operating activities (17,980) (14,788) Cash flow from investing activities (4,784) (6,085) Cheer investment (23,802) (6,085) Net cash flow from investing activities (28,586) (6,085) Cash flow from financing activities 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 224 499 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalent consist of: - - - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 - Bank overdrafts (7,088) (3,273) - </td <td></td> <td></td> <td>1,008</td>			1,008
Net cash flow from operating activities (17,980) (14,788) Cash flow from investing activities (4,784) (6,085) Equity investment (23,802) (6,085) Net cash flow from investing activities (28,586) (6,085) Cash flow from financing activities 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 224 499 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	Interest paid		
Cash flow from investing activities Equity investment Other investment Other investment (23,802) (6,085) Net cash flow from investing activities (28,586) (6,085) Cash flow from financing activities 21,774 14,370 Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - - - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)		(31,061)	(23,470)
Equity investment (4,784) (6,085) Net cash flow from investing activities (23,802) (6,085) Cash flow from investing activities (28,586) (6,085) Cash flow from financing activities 21,774 14,370 Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - - - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 - Bank overdrafts (7,088) (3,273)	Net cash flow from operating activities	(17,980)	(14,788)
Other investment (23,802) (6,085) Net cash flow from investing activities (28,586) (6,085) Cash flow from financing activities 21,774 14,370 Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 224 499 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	Cash flow from investing activities		
Net cash flow from investing activities (28,586) (6,085) Cash flow from financing activities 21,774 14,370 Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalent consist of: - 629 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	=	(4,784)	
Cash flow from financing activities Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalent consist of: - - 629 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 3,636 Bank overdrafts (7,088) (3,273)	Other investment	(23,802)	(6,085)
Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - 411 266 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	Net cash flow from investing activities	(28,586)	(6,085)
Bank borrowings 21,774 14,370 Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - 411 266 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	Cash flow from financing activities		
Dividend paid (440) (2,194) Term loans 13,785 4,394 Hire Purchase 1,353 (71) Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities 36,696 16,998 Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - 411 266 Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	=	21,774	14,370
Hire Purchase Shares issued 224 499 Debt securities issued 36,696 16,998 Net cash flow from financing activities (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)		The state of the s	
Shares issued Debt securities issued Net cash flow from financing activities Net decrease in cash and cash equivalent Cash and cash equivalents at beginning of period Cash and cash equivalents at end of period Cash and cash equivalent consist of: Cash and bank balances Deposits with licensed banks (excluding deposits pledged) Bank overdrafts 224 499 499 Cash and cash equivalent (9,870) (3,875) (3,875) 629 Cash and cash equivalents at end of period (6,677) 629	Term loans	13,785	4,394
Debt securities issued36,69616,998Net cash flow from financing activities36,69616,998Net decrease in cash and cash equivalent(9,870)(3,875)Cash and cash equivalents at beginning of period3,1934,504Cash and cash equivalents at end of period(6,677)629Cash and cash equivalent consist of: - Cash and bank balances411266Deposits with licensed banks (excluding deposits pledged) Bank overdrafts3,6363,636	Hire Purchase	1,353	(71)
Net cash flow from financing activities36,69616,998Net decrease in cash and cash equivalent(9,870)(3,875)Cash and cash equivalents at beginning of period3,1934,504Cash and cash equivalents at end of period(6,677)629Cash and cash equivalent consist of: - Cash and bank balances411266Deposits with licensed banks (excluding deposits pledged) Bank overdrafts3,6363,636	Shares issued	224	499
Net decrease in cash and cash equivalent (9,870) (3,875) Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)			
Cash and cash equivalents at beginning of period 3,193 4,504 Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	Net cash flow from financing activities	36,696	16,998
Cash and cash equivalents at end of period (6,677) 629 Cash and cash equivalent consist of: - Cash and bank balances 411 266 Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	Net decrease in cash and cash equivalent	(9,870)	(3,875)
Cash and cash equivalent consist of: - Cash and bank balances Deposits with licensed banks (excluding deposits pledged) Bank overdrafts 411 266 3,636 (7,088) (3,273)	Cash and cash equivalents at beginning of period	3,193	4,504
Cash and bank balances411266Deposits with licensed banks (excluding deposits pledged)3,636Bank overdrafts(7,088)(3,273)	Cash and cash equivalents at end of period	(6,677)	629
Cash and bank balances411266Deposits with licensed banks (excluding deposits pledged)3,636Bank overdrafts(7,088)(3,273)	Cash and cash equivalent consist of: -		
Deposits with licensed banks (excluding deposits pledged) 3,636 Bank overdrafts (7,088) (3,273)	•	411	266
Bank overdrafts (7,088) (3,273)			
		(7,088)	
		(6,677)	

The notes set out on pages 5 to 9 form an integral part of and should be read in conjunction with this interim financial report.