

LUSTER INDUSTRIES BHD
(Company No. 156148-P)
(Incorporated in Malaysia)
and its subsidiaries

Condensed consolidated cash flow statement

	Unaudited current year ended 30-Sept-05 RM'000	Unaudited preceding year ended 30-Sept-04 RM'000
Cash flow from operating activities		
Profit before taxation	3,369	2,825
Adjustment for: -		
Non-cash items	6,928	4,228
Non-operating items (investing / financing)	2,784	1,629
	9,712	5,857
Operating profit before changes in working capital	13,081	8,682
Changes in working capital: -		
Net change in current assets	(38,461)	(24,246)
Net change in current liabilities	11,131	1,397
Income tax paid	(941)	1,008
Interest paid	(2,790)	(1,629)
	(31,061)	(23,470)
<i>Net cash flow from operating activities</i>	(17,980)	(14,788)
Cash flow from investing activities		
Equity investment	(4,784)	
Other investment	(23,802)	(6,085)
<i>Net cash flow from investing activities</i>	(28,586)	(6,085)
Cash flow from financing activities		
Bank borrowings	21,774	14,370
Dividend paid	(440)	(2,194)
Term loans	13,785	4,394
Hire Purchase	1,353	(71)
Shares issued	224	499
Debt securities issued		
<i>Net cash flow from financing activities</i>	36,696	16,998
Net decrease in cash and cash equivalent	(9,870)	(3,875)
Cash and cash equivalents at beginning of period	3,193	4,504
Cash and cash equivalents at end of period	(6,677)	629
Cash and cash equivalent consist of: -		
Cash and bank balances	411	266
Deposits with licensed banks (excluding deposits pledged)		3,636
Bank overdrafts	(7,088)	(3,273)
	(6,677)	629

The notes set out on pages 5 to 9 form an integral part of and should be read in conjunction with this interim financial report.